

Ref by: _____ Date 05-02-2016

MANAGEMENT APPLICATION

PRIMARY SIGNER (Trustee) Only One Signer Required

Name Wayland Matthew Fox Expiration Date _____
 DL# 06392600 SS# 451-94-5416
 Birth Date 06-30-1951 Birthplace Corpus Christi, Texas Mom Maiden Boland
 Phones 936-646-6445; 832-721-5792 cell Email: w.matthew.fox@gmail.com
 Mail Address 392 Burris Drive, Livingston, Texas 77351
 Residence 392 Burris Drive, Livingston, Texas 77351

2 SIGNER Trustee Successor Only One Signer Required Two Signers Required

Name Sandra Gail Fox Expiration Date _____
 DL# 16560910 SS# 570-84-7879
 Birth Date 12-03-1949 Birthplace Lone Pine California Mom Maiden Jones
 Phones _____ Email: _____
 Mail Address 392 Burris Drive, Livingston, Texas 77351
 Residence 392 Burris Drive, Livingston, Texas 77351

3 SIGNER Trustee Successor Only One Signer Required Two Signers Required

Name _____ Expiration Date _____
 DL# _____ SS# _____
 Birth Date _____ Birthplace _____ Mom Maiden _____
 Phones _____ Email: _____
 Mail Address _____
 Residence _____

BENEFICIARIES DURING LIFETIME

FULL NAME	RELATIONSHIP	BIRTHDATE	SS#	PHONE	ADDRESS
Sheela D. Mayes	Sister in Law	09-26-1954	549-88-6937	318-495-3870	1657 Center St. Olla, LA 71465

REMAINDER BENEFICIARIES

FULL NAME	RELATIONSHIP	BIRTHDATE	SS#	PHONE	ADDRESS

Investment Advisor Contact: _____
 Retirement Advisor Contact: _____
 Tax Preparer Contact: _____
 Insurance Advisor Contact: _____
 Legal Advisor Contact: _____

ASSET CHECKLIST

Residence Property	Estimated Market Value	Loans
2 empty lots combined - 1 property (description attached in email)	10k	approx 6k on monthly note
_____	_____	_____
_____	_____	_____
Other Real Estate or Time Shares		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Stocks, Bonds, Partnerships, Other Business Investments		
_____	_____	_____
_____	_____	_____
Bank Accounts		
1 new account for W.M.Fox and Associates		
_____	_____	_____
_____	_____	_____
Retirement (Pensions, Mutuals, IRA's, 401k, etc.)		
_____	_____	_____
_____	_____	_____
Insurance Policies (Life, Health, Annuities, etc.)		
_____	_____	_____
_____	_____	_____
Vehicles (Cars, Boats, Cycles, RV, Airplanes, Jet Skis)		
1 Jon Boat	3 k	na
_____	_____	_____
_____	_____	_____
_____	_____	_____
Collectables		
_____	_____	_____
Other Assets (Furniture, Tools, Patents, Leases, Equipment, Notes, Court Awards, etc.)		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____