

ASSET CHECKLIST

Residence Property

Estimated Market Value

Loans

_____	_____	_____
_____	_____	_____

Other Real Estate or Time Shares

_____	_____	_____
_____	_____	_____
_____	_____	_____

Stocks, Bonds, Partnerships, Other Business Investments

_____	_____	_____
_____	_____	_____

Bank Accounts

_____	_____	_____
_____	_____	_____

Retirement (Pensions, Mutuals, IRA's, 401k, etc.)

_____	_____	_____
_____	_____	_____

Insurance Policies (Life, Health, Annuities, etc.)

_____	_____	_____
_____	_____	_____

Vehicles (Cars, Boats, Cycles, RV, Airplanes, Jet Skis)

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Collectables

_____	_____	_____
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Other Assets (Furniture, Tools, Patents, Leases, Equipment, Notes, Court Awards, etc.)

_____	_____	_____
_____	_____	_____

Attorney's Name & Phone# _____

Tax Preparer Name & Phone# _____