

# Comprehensive Consulting Services

Asset Accumulation

Estate Planning

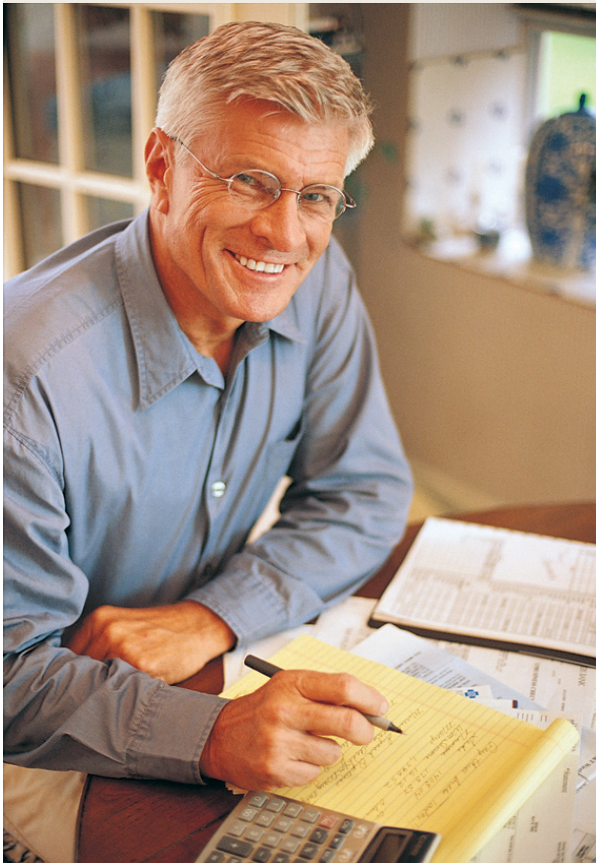
Asset Allocation

Education Planning

Business Income

Disability

Privacy



FINANCIAL  
CONSULTATION

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# Financial Consultation

GROWTH AND  
SUCCESS

INVESTMENT  
SECURITY



## Addressing Your Financial Concerns

Most of us want to believe that because you are a good person..... our bills and taxes.....

and do good things.....

That no serious problem will concern you.

## WRONG!

Lawsuits and the unexpected come along all the time attacking all kinds of people. Sometimes to people that deserve them!

***But, what about the rest of us?***

LAWSUITS

MEDICAL BILLS / HEALTH CARE

FAMILY DISPUTES

FINANCIAL CHANGES

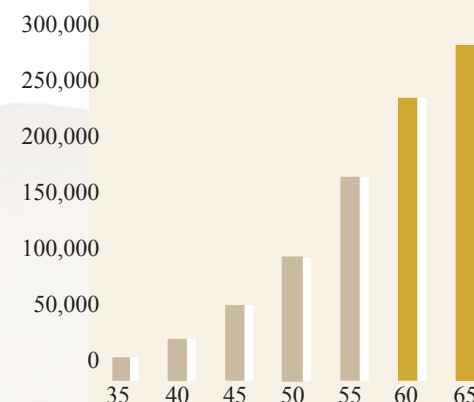
Previously only the rich, the doctors, or other professionals could afford asset planning and protection. Now, with our staff, support team, and our computers, almost anyone can afford safety.



## Diversify Your Investments

Why hold everything in the same group risking it all for a single attack? Do you consider it wise to have all food in your refrigerator in the same container? Isn't it better to keep separate containers, separate safety zones, with their own benefits?

INCOME ANALYSIS



## Securing Your Future

Most plans put it all in the same group, risking everything at once, staying unprotected during lifetime. A typical living revocable family (including a will) is valuable upon death, do so much more. The added features protection and privacy could be included now when they are most needed. If created while alive, they can be tested and verified. Then, modified if needed! This solution is actually simpler to manage and understand. There are options to have different groups of beneficiaries, to have different backup controllers, to have privacy of one asset from the beneficiaries of another asset and associated parties, to have no spillover of obligations from one asset to another.

## Realizing Your Dream

Valid throughout the United States and most other nations. This is the same method the Kennedys, Rockefellers, the Hunts, entertainers, most politicians, and many others are using to manage their future.

